

FUNDING QUESTIONNAIRE

Soft Credit Inquiry Will Not Impact Your Credit Rating

PROPERTY INFORMATION

Client Name: _____ Client 2 Name: _____

Address: _____

City: _____ State: _____ Zip: _____

INCOME INFORMATION

CLIENT (#1)

CLIENT (#2)

Employer: _____

Address: _____

City, State, Zip: _____

Position: _____

Years in Job/Career: _____

Annual Income \$: _____

Other Annual Income \$: _____

INVESTMENT INFORMATION (Please indicate approximate average balance or vested value)

Checking/Saving Balance \$: 0-10k 11-25k 26-50k 51-100k 101-250k 251k plus

Stock/Bonds/Funds/
Investments Value \$: 0-50k 51-100k 101-250k 251-500k 501-1mm 1mm plus

Retirement \$: 0-50k 51-100k 101-250k 215-500k 501-1mm 1mm plus

Current Mortgages		
	Primary	Secondary
Balance	\$	\$
Loan Type		
Rate	%	%
Term	Yr.	Yr.
P&I Payment	Mo.	Mo.
RE Taxes	Mo.	Mo.
Insurance	Mo.	Mo.
PMI	Mo.	Mo.
Total Payment	Mo.	Mo.
Assessment	Mo.	Mo.

Yes No

I/we legally own the property address above and am/are on title
If "no", approximate date you expect to execute deed to transfer ownership

I/we have declared bankruptcy in the past 7 years
- If "yes", Approximate discharge date

- If "yes", chapter 7,11 or 13

I/ we have incurred a foreclosure, short sale or deed in lieu of foreclosure in last 7 years

- If "yes", approximate date

Affirmative answers to the questions above do not necessarily preclude you from qualifying for financing!

The undersigned acknowledges and agrees that all information provided in this funding questionnaire is made for the purpose of permitting Lamb Financial LLC to access my creditworthiness for prequalification prior to investing project design resources and/or to develop a funding scenario in connection with construction work to be performed by my contractor. Lamb financial LLC is authorized to make any necessary credit inquiries.

Lamb Financial will not share your information with any outside entity. All information provided will be kept strictly confidential.

CLIENT (#1)

CLIENT (#2)

Social Security # _____

Signature: _____

Date: _____

Lamb Financial, LLC is an Illinois residential mortgage licensee # MB 6760662 and an equal credit opportunity/housing lender. NMLS # 227278

Any information contained in this document is for informational and proposal purposes only and does not bind Lamb Financial to any terms related to the extension of mortgage based financing. A mutually executed loan application along with a mortgage broker business contract are the only binding documents that Lamb Financial, LLC will honor with regard to rate and terms.